LIFETIME FINANCIAL ADVISORS, INC.
A Registered Investment Advisor

Beneficiary List

Name(s): _____ **Date:** _____

Account Types include, but are not limited to: Wills, Trusts, Insurance Policies, IRA's, Roth IRA's, SIMPLE IRA's, Annuities, Qualified Retirement Plans (401k, 403b, etc), Nonqualified Deferred Comp. Plan, Checking Accounts, Savings Accounts, CD's

Account Type	Account Owner/Registration	Held At	Account #	BENEFICIARIES							
				Primary	%	Primary	%	Contingent	%	Contingent	%